



San Jose State University Foundation Authorization to Establish an Endowment Account

TITLE OF ACCOUNT: _____

SOURCE OF FUNDS: _____

PROPOSED DURATION OF ACCOUNT: Indefinite

PURPOSE OF ACCOUNT: _____

DEPARTMENT/COLLEGE BENEFICIARY: _____

AUTHORIZED SIGNERS TO MAKE ACCOUNT CHANGES:

(1st Authorized Signer - Signature)

(3rd Authorized Signer - Signature)

(1st Authorized Signer - Typed or Printed)

(3rd Authorized Signer - Typed or Printed)

(2nd Authorized Signer - Signature)

(2nd Authorized Signer - Typed or Printed)

APPROVED BY:

DATE APPROVED:

VPUA/AVP Development: _____

FOUNDATION: _____

FOUNDATION USE ONLY

ACCOUNT NUMBER: _____ PROGRAM CODE: _____

EFFECTIVE DATE: _____ FUND GROUP CODE: _____

TERMINATION DATE: _____ BUDGETABLE? _____